

THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

The definitions and interpretations commencing on page 6 of this Circular have, where appropriate, been used on this cover page.

Action required:

You are encouraged to read this Circular in its entirety.

If you have disposed of all of your Shares, this Circular should be sent to the agent through whom you have disposed of such Shares, for onward delivery to the purchaser of those Shares.

If you are in doubt as to the action you should take in relation to this document, please consult your stockbroker, banker, legal advisor or other professional advisor immediately.



Firestone Diamonds plc

(Incorporated and registered in England and Wales with registered number 3589905)

(Share codes: AIM: FDI, BSE: FDI, ISIN: GB0003915336)

("Firestone" or "the Company")

CIRCULAR TO FIRESTONE SHAREHOLDERS REGISTERED ON THE BOTSWANA SHARE REGISTER relating to:

- the delisting of Firestone's Shares from the Venture Capital Market of the Botswana Stock Exchange;
- the establishment of a Share Sale Facility; and
- the transfer of all remaining Shares on the Botswana Register to the AIM Register.

Transaction Advisors and Botswana Transfer
Secretaries



Botswana Sponsoring Broker

IMARA
INVESTING
IN AFRICA

Imara Capital Securities
(A Member of the Botswana Stock Exchange)

Date of issue: 19 February 2014

CORPORATE INFORMATION

Directors:

R. Lucio Genovese, Non-Executive Chairman
Stuart Brown, Chief Executive Officer
Paul Sobie, Non-Executive Director
Braam Jonker, Non-Executive Director
Julian Treger, Non-Executive Director
Mike Wittet, Non-Executive Director

Company Secretary and Registered Office:

Prism Cosec Limited
10 Margaret Street
London W1W 8RL
United Kingdom

Botswana Sponsoring Broker:

Imara Capital Securities (Pty) Limited
Unit 6, Second Floor, Morojwa Mews, Plot
74770, New Central Business District, Gaborone
(Private Bag 00186, Gaborone)

Transaction Advisors:

Transaction Management Services (Pty) Ltd
Unit 206, Showgrounds Close, Plot 64516,
Fairgrounds, Gaborone
(P.O. Box 1583 AAD, Gaborone)

Botswana Transfer Secretaries:

Transaction Management Services (Pty) Ltd
Trading as Corpserve Botswana
Unit 206, Showgrounds Close, Plot 64516,
Fairgrounds, Gaborone
(P.O. Box 1583 AAD, Gaborone)

AIM Transfer Secretaries:

Capita Registrars Limited
The Registry, 34 Beckenham Road, Beckenham
Kent BR3 4TU
United Kingdom

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ACTION REQUIRED BY SHAREHOLDERS

The definitions and interpretations commencing on page 6 of this Circular shall apply to this statement regarding the action required by Shareholders.

Please take careful note of the following provisions regarding the actions required by Shareholders. If you are in any doubt as to the action you should take, please consult your broker, attorney, banker or professional advisor immediately.

Dematerialised Shareholders who wish to sell their Shares under the Share Sale Facility

Dematerialised Shareholders who wish to sell all of their Shares (and not some only) under the Share Sale Facility must complete the attached Share Sale Facility Instruction Form and return it to Corpserve Botswana at Unit 206, Showgrounds Close, Plot 64516, Fairgrounds, Gaborone or P.O. Box 1583 AAD, Gaborone, to be received no later than 28 March 2014 .

Dematerialised Shareholders who wish to have their Shares transferred to the AIM Register

Dematerialised Shareholders who do not wish to sell their Shares under the Share Sale Facility and who wish to have their Shares transferred from the Botswana Register to the AIM Register do not need to do anything and their Shares will be transferred to the AIM Register by 04 April 2014 .

Dematerialised Shareholders who do nothing

If a Dematerialised Shareholder has not, as at 28 March 2014 , opted to participate in the Share Sale Facility they shall be deemed to have authorised Corpserve Botswana to act on their behalf to transfer their Shares from the Botswana Register to the AIM Register with the same registered postal address and other details as recorded on the Botswana Register.

IMPORTANT DATES AND TIMES

The definitions and interpretations commencing on page 6 of this Circular shall apply *mutatis mutandis* to the dates and times set out hereunder.

Notice of annual general meeting sent to shareholders of the Company including resolution proposing voluntary delisting from the BSE	6 November 2013
Annual general meeting of the Company	29 November 2013
Announcement of planned delisting and closure of Botswana Register for inward removals	19 February 2014
Issuance of Circular to Shareholders	19 February 2014
Planned delisting date from the BSE and Record Date for Shareholders	28 February 2014
Share Sale Facility opens	03 March 2014
Last date by which Share Sale Facility Instruction Forms must be received by Corpserve Botswana for those Shareholders wishing to participate in the Share Sale Facility	28 March 2014
Announcement confirming results of the Share Sale Facility and transfer of Shares to the AIM Register	04 April 2014
Removal of Shares to AIM Register finalised and New share certificates issued and dispatched by Capita to Shareholders	11 April 2014

Note: The above dates and times are subject to change at the discretion of the Company. Any such changes will be publicly announced.

QUESTIONS

Should Shareholders have any further questions, they are advised to contact Corpserve Botswana (by phone on: 393 22 44 or by fax on 393 22 43 or by email on contactus@corpservebotswana.com or in person at Unit 206, Showgrounds Close, Plot 64516, Fairgrounds, Gaborone.) or Imara Capital Securities (by phone on 318 88 86 or by fax on 318 88 87 or by email on enquiriesbots@imara.com or in person at Unit 6, Second Floor, Morojwa Mews, Plot 74770, New Central Business District, Gaborone.

DEFINITIONS AND INTERPRETATIONS

In this Circular and the schedules hereto, unless the context indicates a contrary intention, an expression which denotes any gender includes the other genders, a natural person includes a juristic person and vice versa, the singular includes the plural and vice versa and the words in the first column have the meaning stated opposite them in the second column as follows:

“AIM”	the market operated by the London Stock Exchange plc, on which Firestone has a primary listing of its Ordinary Shares under the share code “FDI”;
“AIM Register”	the AIM share register of Firestone as maintained in the United Kingdom by Capita;
“Firestone” or “the Company”	Firestone Diamonds plc, incorporated and registered in England and Wales with registered number 3589905;
“Botswana Register”	the record of all Shareholders whose Shares are recorded as being held in Botswana;
“BSE”	The Botswana Stock Exchange;
“Business Day”	any day other than a Saturday, Sunday or public holiday in Botswana;
“Circular”	this Circular, dated 19 February 2014 and appendices attached hereto;
“Capita”	Capita Asset Services is a trading name of Capita Registrars Limited and Capita IRG Trustees Limited. Share registration and associated services are provided by Capita Registrars Limited (registered in England and Wales, No. 2605568);
“Corpserve Botswana”	Transaction Management Services (Pty) Ltd, Trading as Corpserve Botswana, Unit 206, Showgrounds Close, Plot 64516, Fairgrounds, Gaborone. (P.O. Box 1583 AAD, Gaborone);
“CSD”	Central Securities Depository Company of Botswana which entity operates an electronic share register for dematerialised securities listed on the BSE;
“Dematerialised Shareholders”	a Shareholder who holds his interest in Shares on the CSD;
“Dematerialised Shares”	Shares which have been Dematerialised and are held in electronic form on the CSD;

“ICS”	Imara Capital Securities (Pty) Limited, members of the Botswana Stock Exchange and sponsoring broker to Firestone;
“Final Date”	28 March 2014 ;
“Instruction Form”	the form attached to this Circular which when completed by Shareholders and is returned to Corpserve Botswana in accordance with the terms and conditions as stated on that form shall entitle Shareholders to participate in the Share Sale Facility;
“Ordinary Shares”	ordinary shares of 1 pence each in the capital of the Company;
“Pula” or “P”	the legal currency of Botswana from time to time;
“Record Date”	the close of business on 28 February 2014 or such later date as may be announced being the last date to be recorded as a Shareholder on the Botswana Register;
“Shareholders”	holders of Shares as of the Record Date;
“Shares”	issued Ordinary Shares as recorded in the Botswana Register and as held by the Shareholders as at the Record Date and which may be submitted for sale under the Share Sale Facility or failing which will be transferred to the AIM Register;
“Share Sale Facility”	the arrangement offered to Shareholders, as is set out in this Circular, whereby they may elect to instruct ICS to sell their Shares, rather than have them transferred to the AIM Register;
“Share Sale Facility Price”	the fixed price of 60 thebe, that Shareholders who elect to participate in the Share Sale Facility will receive, gross of costs; and
“VCB”	Venture Capital Board of the BSE



Firestone Diamonds plc

(Incorporated and registered in England and Wales with registered number 3589905)

(Share codes: AIM: FDI, BSE: FDI, ISIN: GB0003915336)

("Firestone" or "the Company")

CIRCULAR TO SHAREHOLDERS IN RESPECT OF THE VOLUNTARY DELISTING FROM THE BSE

1. INTRODUCTION AND CURRENT POSITION

Firestone is an international diamond development company with operations focused in Lesotho, where the Company is currently in the process of developing the main treatment plant at the Liqhobong diamond mine to become a +1 million carat per annum producer.

The Company announced on 15 January 2014 that they would be seeking approval from shareholders for US\$222.4 million in project funding for the Liqhobong diamond mine in Lesotho. Inclusive in the proposed project funding is a retail offer of up to a maximum of five million euro's to existing shareholders to buy 2 new shares for every 11 shares owned as at 14 January 2014, at the same price per share that is to be offered to the proposed new equity funders. If this transaction is approved, Shareholders on the Botswana Register as at 14 January 2014 will be entitled to participate in the retail offer, regardless of whether or not they participate in the Share Sale Facility. The announcement was published on the BSE website on 15 January 2014 and can be down loaded from the Company's website (<http://www.firestonediamonds.com/investors/new-alerts/regulatory-news>)

The Company's BK11 mine in Botswana remains under care and maintenance, into which it was placed on 28 February 2012 following a strategic review. The Board is considering various strategic alternatives for this operation, but it recognises that extracting fair value from the asset in the current investor climate could be challenging.

2. HISTORICAL SHARE PRICE AND VOLUME DATA

2.1. AIM trading

The table below illustrates the volumes, turnover and average share price of Firestone shares traded on AIM for the periods as indicated.

Period	Weighted average share price (pence)	Volume	Total Turnover (Pounds)
<u>Last 30 days prior to AGM</u>			
29/10/2013	3.89	342,874	13,345.00
30/10/2013	3.85	99,702	3,841.42
31/10/2013	3.90	320,894	12,528.02
01/11/2013	3.90	45,311	1,766.18
04/11/2013	3.88	203,483	7,901.86
05/11/2013	3.81	230,338	8,783.71
06/11/2013	3.66	175,070	6,410.19
07/11/2013	3.55	139,662	4,951.02
08/11/2013	3.34	122,749	4,105.83
<u>Last 30 days prior to AGM</u>			
11/11/2013	3.47	310,257	10,773.36
12/11/2013	3.64	69,662	2,534.16
13/11/2013	3.50	332,474	11,649.56
14/11/2013	3.41	464,450	15,831.71
15/11/2013	3.33	269,359	8,974.77
18/11/2013	3.28	119,324	3,909.77
19/11/2013	3.45	268,825	9,280.65
20/11/2013	3.08	973,321	30,022.09
21/11/2013	3.10	136,495	4,229.71
22/11/2013	3.12	192,331	6,000.15
25/11/2013	3.07	364,039	11,161.07
26/11/2013	3.06	473,873	14,476.82
27/11/2013	2.93	332,251	9,733.63
28/11/2013	3.02	3,069,656	92,792.63
29/11/2013	3.04	530,426	16,133.44
<u>Monthly - 2013</u>			
January	3.65	25,660,288	937,580
February	3.63	13,076,085	474,908
March	3.40	12,596,505	428,321
April	2.39	19,378,263	463,681
May	2.80	21,982,120	616,507
June	2.98	3,388,207	101,096
July	2.54	7,037,423	178,718
August	2.64	7,488,907	197,765
September	2.99	7,851,968	235,115
October	3.89	37,299,340	1,450,642

As at the most practicable date prior to the release of this Circular Firestone shares were trading at 3.88 pence per share.

2.2. BSE trading

Since listing on the VCB of the BSE in June 2011, only 92,828 Shares have traded on nine days in 35 separate trades. In the past six months prior to the annual general meeting held on 29 November 2013, in which the resolution to voluntarily delist from the BSE was proposed, only 1,107 Shares have traded on a single day at a weighted average value of P0.60 per Share. No Shares have traded subsequent to the annual general meeting. There are currently only 31 Shareholders on the Botswana Register.

3. DELISTING FROM THE BSE

Since listing on the VCB of the BSE in June 2011, less than 0.02% of the Company's Ordinary Shares have moved onto the BSE and as noted above, trading on the BSE has been negligible. The Company is in the process of seeking to unlock value from the Company's Botswana assets through disposal or joint venture. In light of these circumstances the Directors have formed the view that the administrative costs of maintaining the BSE listing are no longer justifiable and Firestone shareholders voted in favour of a delisting from the BSE at the annual general meeting of the Company held on 29 November 2013. The Company has also applied to have the Shares voluntarily delisted from the BSE with effect from 28 February 2014, which application has been approved by the BSE.

Firestone is therefore offering Shareholders the opportunity to sell their Shares through the Share Sale Facility following the delisting of the Shares from the BSE. Alternatively, Shareholders can retain their Shares and these Shares will be transferred from the Botswana Register to the AIM Register (see below for further details).

4. THE SHARE SALE FACILITY

4.1. Background

The Share Sale Facility provides Shareholders with the opportunity to sell their Shares during a fixed period following the delisting of the Shares from the BSE. The date of delisting will be from the close of business on 28 February 2014 and the Share Sale Facility will open on 03 March 2014 and close on 28 March 2014.

The Company makes no recommendation to Shareholders as to whether they should or should not participate in the Share Sale Facility and Shareholders are advised to seek advice from their own independent professional advisors.

The Share Sale Facility is voluntary and any Shareholders who do not elect to participate in the Share Sale Facility will have their Shares transferred from the Botswana Share Register to the AIM Register.

The Share Sale Facility will be managed by ICS, in Botswana. All Shares submitted for sale in accordance with the terms and conditions of the Share Sale Facility will be bought at the Share Sale Facility Price, which is a fixed price of 60 thebe , following the last date by which Instruction Forms must be received by Corpserve Botswana, being 28 March 2014 .

If you elect to participate in the Share Sale Facility and submit a valid Instruction Form you irrevocably appoint and authorise each ICS, Corpserve Botswana and Firestone to do all things necessary and execute all documents (including to effect any transfer to ICS, or other transaction) to facilitate the sale of all those Shares submitted for sale under the Share Sale Facility.

4.2. Eligibility to participate in the Share Sale Facility

If you are a Shareholder as at the Record Date you are entitled to participate in the Share Sale Facility.

Only those Shareholders wishing to sell all of their Shares may participate in the Share Sale Facility.

Only those Shareholders who have completed and submitted the Instruction Form to Corpserve Botswana in accordance with the instructions on that form by 28 March 2014 will be entitled to participate in the Share Sale Facility.

4.3. Costs

Shareholders who opt to participate in the Share Sale Facility will be subject to the deduction from the proceeds due to them of all selling costs (including, without limitation, brokerage charged by ICS and any other costs levied by the BSE).

Any tax consequences arising from the sale of Shares under the Shares Sale Facility are the sole responsibility of the Shareholder. If Shareholders are in any doubt as to their individual tax circumstances that may arise from their participation in the Share Sale Facility they should consult their own advisor.

4.4. Warranties and undertakings

By signing and returning the Instruction Form, a Shareholder

- a) irrevocably appoints Firestone, Corpserve Botswana and ICS as its agents to arrange the sale of its Shares under the Share Sale Facility;
- b) acknowledges that they have read and agree to the terms and conditions of the Share Sale Facility in this Circular;
- c) acknowledges that they are irrevocably bound to sell all of their Shares through the Share Sale Facility;
- d) agree that none of Firestone, Corpserve Botswana or ICS or any other person will on any account be liable, and you may not bring a claim or action against them, for not having sold your Shares at any specific price, in any specific manner or on any specific day;

- e) acknowledges and agrees that none of Firestone, Corpserve Botswana or ICS accept any responsibility in respect of the difference between the Share Sale Facility Price you will receive for the sale of your Shares through the Share Sale Facility and that price you may have achieved if you sold your shares other than through the Share Sale Facility;
- f) acknowledges that Firestone, Corpserve Botswana, and ICS may in their sole discretion at any time determine that the Instruction Form is a valid instruction in terms of the Share Sale Facility even if the Instruction Form is incomplete, contains errors or is defective in any manner;
- g) authorises Firestone, Corpserve Botswana and ICS to correct any error or omission from the Instruction Form by the insertion of any missing details;
- h) acknowledges that none of Firestone, Corpserve Botswana, ICS or any other party involved in the Share Sale Facility has any liability to the Shareholder other than for payment of the sale proceeds determined and due in accordance with the terms and conditions of the Share Sale Facility;
- i) acknowledges that none of Firestone, Corpserve Botswana, ICS nor any other party involved in the Share Sale Facility has provided the Shareholder with any investment advice or made any securities recommendations nor has any obligation to provide such advice or make any such recommendations concerning the Shareholder's decision to sell Shares and the Shareholder has made its own decision to sell Shares through the Share Sale Facility based on its own objectives, financial and tax situation and needs and its own investigations of the affairs of Firestone and its own analysis of this Circular;
- j) acknowledges that Firestone, Corpserve Botswana and ICS may acquire a legal or beneficial interest in the Shareholder's Shares in acting under the Share Sale Facility;
- k) warrants that at the time of executing and returning the Instruction Form, they are the registered holder of the Shares specified in the Instruction Form and that they have not previously used the Share Sale Facility for that holding and that the information disclosed on the Instruction Form is accurate and complete;
- l) agrees not to sell their Shares to any other person once the Instruction Form has been executed and returned, and authorise Corpserve Botswana to lock your holding to prevent transfer of your Shares until they are required for settlement. Further, if any Shares are sold in breach of this warranty, you will be deemed to have appointed ICS or any officer of ICS as attorney to purchase Shares in your name, and at your expense, to satisfy your obligations in relation to the sale of your Shares, and you will indemnify ICS for all costs incurred in connection with any such purchase;
- m) authorises the transfer of their Shares to ICS for settlement of the sale;
- n) warrants (and authorises ICS to warrant on your behalf) to any buyer of your Shares through the Share Sale Facility that the buyer will acquire good title to those Shares and full legal and beneficial ownership of them free from any encumbrances, charges, liens mortgages restrictions on transfer of any kind and from any third party rights;
- o) accepts the risk associated with payment being dispatched to the Shareholder by cheque to the Shareholder's registered address as shown on the Botswana Register or by electronic funds transfer to the bank account details as disclosed on the Instruction Form;
- p) acknowledges and agrees that Firestone, Corpserve Botswana and ICS may appoint agents and delegates to perform any of their obligations or exercise any of their powers or discretions under the Share Sale Facility;

- q) acknowledges and agrees to ratify the decisions, actions and exercise of discretion by Firestone, Corpserve Botswana, ICS or any other party involved in the Share Sale Facility and that the terms and conditions applicable to the Share Sale Facility do not oblige those parties to consult with the Shareholder regarding the exercise of those functions in relation to the operation of the Share Sale Facility; and
- r) acknowledges that the Share Sale Facility is governed by the laws in force in the United Kingdom.

4.5. Common questions

Can I sell some of my Shares and retain the remainder?

No. If you elect to participate in the Share Sale Facility, you must sell all of your Shares (and not some only).

How do I utilise the Share Sale Facility?

If you are eligible to participate in the Share Sale Facility and wish to sell all (and not some only) of your Shares you must complete the Instruction Form attached to this Circular in accordance with instructions on the form and return it to Corpserve Botswana, to be received by them no later than 28 March 2014 .

What price will I receive for my Shares?

Under the Share Sale Facility you are guaranteed a fixed price of 60 thebe per Share – the Share Sale Facility Price. All Shares submitted by Shareholders under the Share Sale Facility will receive the same Share Sale Facility Price, net of costs. The Share Sale Facility Price may be higher or lower than the price at which Firestone shares are trading at the time the Share Sale Facility closes, 28 March 2014 .

ICS will provide each Shareholder participating in the Share Sale Facility with a brokers' note reflecting the gross value achieved for the sale of that Shareholder's Shares and all costs incurred in selling the Shares and the net proceeds that are due to each Shareholder.

When will I receive the net proceeds from my shares sold under the Share Sale Facility?

Remittance of the net proceeds, as reflected on the brokers note, will be made by ICS in Pula within five working days of the closing date of the Share Sale Facility on 28 March 2014 . All payments will be settled by Electronic Funds Transfer ("EFT") to the bank account details as per the completed Instruction Form submitted by the Shareholder. If for any reason settlement cannot be effected by EFT then cheques will be issued by ICS, made out in favour of the Shareholder and will be posted to the Shareholder's address as reflected on the Botswana Register at the Record Date. Shareholders cannot claim any interest, costs or other charges against the Company, ICS or Corpserve Botswana for any delays they may suffer in settlement of the net proceeds due to them.

Can I withdraw my application to participate in the Share Sale Facility after it has been submitted?

Once your Instruction Form has been received by Corpserve Botswana, it cannot be withdrawn and you are irrevocably bound to participate in the Share Sale Facility.

When and how will the Shares be sold under the Share Sale Facility?

Once Corpserve Botswana has received your Instruction Form, ICS will arrange for your Shares to be withdrawn from your CSD account and Corpserve Botswana will commence the process of transferring them to the AIM Register .

ICS is a member of the BSE and Shareholders participating in the Share Sale Facility will be protected by the BSE rules governing the operation of member stockbrokers.

ICS will receive the gross proceeds arising from selling all of the Shares submitted for sale under the Share Sale Facility at the Share Sale Facility Price less any fixed and variable costs incurred in selling the Shares. This net proceeds total divided by the total number of Shares submitted for sale under the Share Sale Facility will comprise the net price per Share that Shareholders will be entitled to receive.

How does the selling of my shares under the Share Sale Facility compare with selling them myself?

The process for effecting a sale of Shares under the Share Sale Facility is fundamentally no different to that which ICS would use if a Shareholder were to approach them in the ordinary course of business with an instruction to sell their Shares.

The main difference arises from the fact that the Shares submitted by all Shareholders electing to participate under the Share Sale Facility will be sold at the fixed Share Sale Facility Price. The fixed costs of processing individual sale orders is likely to exceed the fixed costs to be incurred under the Share Sale Facility as these fixed costs are shared amongst all Shareholders participating in the Share Sale Facility.

5. TRANSFER OF SHARES TO THE AIM REGISTER

If you remain on the Botswana Register on the date of de-listing (28 February 2014) and do not submit an Instruction Form (to participate in the Share Sale Facility) before the Final Date or if your Instruction Form is rejected for any reason, your Shares will be transferred from the Botswana Register to the AIM Register by 04 April 2014. Shareholders do not need to do anything to have their Shares moved to the AIM Register. On 11 April 2014 Capita will send each Shareholder whose Shares have been transferred to the AIM Register a new share certificate and provide relevant contact details and instructions for any future correspondence.

Once your Shares have been transferred to the AIM Register, Corpserve Botswana will not be in a position to assist Shareholders with any queries or instructions. Queries or instructions should be directed to Capita following the transfer of your Shares to the AIM Register.

By phone - From overseas - +44 20 8639 3399. Lines are open 9.00am to 5.30pm, Monday to Friday, excluding public holidays.

By email - shareholderenquiries@capita.co.uk

By post - Capita Asset Services, The Registry, 34 Beckenham Road, Beckenham, Kent, BR3 4TU. Information on Capita can also be found on their website, www.capitaassetservices.com.

5.1. Costs

Shareholders will not be subject to any costs for the process of moving their Shares from the Botswana Register to the AIM Register.

Shareholders should be aware that while a transfer of their Shares from their name to that of a third party on the AIM Register will currently not be subject to a fee from Capita, stockbrokers in the United Kingdom do charge minimum fees for handling sale orders.

5.2. Common questions

The London Stock Exchange website (<http://www.londonstockexchange.com/companies-and-advisors/aim/aim/aim.htm>) provides useful information on AIM for Shareholders who will hold their Shares on the AIM Register.

Once my Shares are on the AIM Register how do I sell them?

Shareholders will need to appoint a stockbroker in the United Kingdom or alternatively approach a BSE member stockbroker, such as ICS, as they may be in a position to assist. Please note, that a stockbroker is likely to charge you a fee for the sale of your Shares.

How does the selling of my Shares under the Share Sale Facility compare with selling them on AIM?

The main difference arises from two key factors; price and costs.

Price – Those Shares submitted by Shareholders electing to participate under the Share Sale Facility will receive the guaranteed Share Sale Facility Price per Share, being 60 thebe, which, depending on the price at which Ordinary Shares are trading on AIM, may be less than or more than the price at which a Shareholder could realise for their Shares on AIM.

Costs – the fixed costs to be incurred under the Share Sale Facility are shared amongst all Shareholders participating in the Share Sale Facility so may likely be less than the fixed cost of processing an individual sale order. Fixed costs vary by stockbroker and depend on the services offered by the respective stockbroker.

What price will I get if I sell my Shares on AIM?

The price of Firestone's Ordinary Shares may go up or down and this depends, in part, on the performance of the Company in the future and the market conditions prevailing at the time of sale.

How will I receive the net proceeds due to me if I sell my Shares on AIM?

If you appoint your own stockbroker in The United Kingdom the net proceeds on sale of your Shares will be denominated in Pounds Sterling. If you wish to receive these proceeds in Botswana you will need to provide your AIM stockbroker with your Botswana bank account details and they will need to arrange for the money to be converted to Botswana Pula and sent to your Botswana bank. This may result in additional costs and bank charges and delays in receipt of the net proceeds.

If you utilise the services of a BSE member stockbroker, such as ICS, they will handle the entire selling process on your behalf and pay the net proceeds to you in Botswana Pula after deduction of their charges and costs.

What happens if the value of my Shares is less than the costs of selling them on AIM?

A stockbroker is unlikely to accept a sell order instruction where the sale proceeds may be less than the cost for processing such an order.

Based on the Share Sale Facility Price of P 0.60 per Firestone Share and assuming fixed selling costs of GBP40 per sell order (approximately P600), Shareholders need to sell at least 1,000 Shares to cover the fixed selling costs, as a minimum.

6. OTHER QUESTIONS

Should Shareholders have any further questions they are advised to contact Corpserve Botswana (by phone on: 393 22 44 or by fax on 393 22 43 or by email on contactus@corpservebotswana.com or in person at Unit 206, Showgrounds Close, Plot 64516, Fairgrounds, Gaborone) or Imara Capital Securities (by phone on 318 88 86 or by fax on 318 88 87 or by email on enquiriesbots@imara.com or in person at Unit 6, Second Floor, Morojwa Mews, Plot 74770, New Central Business District, Gaborone).

Signed by Lucio Genovese on behalf of the board of Firestone Diamonds plc

Dated 19 February 2014

R. Lucio Genovese

SHARE SALE FACILITY – INSTRUCTION FORM

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are unsure or in doubt as to what action you should take you must immediately consult your stockbroker, accountant, attorney or other professional advisor.

Any term which is used in this Instruction Form and which has been defined in the Circular to which this Instruction Form is attached shall bear the same meaning as that defined in the Circular.

The Share Sale Facility provides Shareholders with the opportunity to sell all their Shares (and not some only) during the period following the delisting of the Shares from the BSE. The date of delisting will be 28 February 2014 and the Share Sale Facility will open on 03 March 2014 and close on 28 March 2014 .

Shareholders who wish to participate in the Share Sale Facility, as is fully described in the attached Circular, must complete this Instruction Form in full and return it to Corpserve Botswana (at Unit 206, Showgrounds Close, Plot 64516, Fairgrounds, Gaborone or P.O. Box 1583 AAD, Gaborone) as soon as possible and in any event in time for it to reach them by no later than 28 March 2014 .

Any Shareholder wishing to participate in the Share Sale Facility must sell all their Shares and thus if the number of Shares indicated in this Instruction Form is less than the number of Shares reflected in the Botswana Register as being owned by the Shareholder then the Instruction Form shall be amended to reflect that higher number of Shares.

I/We hereby request that, subject to the terms and conditions of the Share Sale Facility as set out in the Circular to which this Instruction Form is attached, you sell all of my/our Shares as reflected in the Botswana Register on the Record Date, being 28 February 2014 .

I/We hereby request that the net sale proceeds be remitted to me/us as per the following bank account details set out below, or failing which to the postal address detailed below or failing which the registered address as reflected in the Botswana Register.

USE BLOCK LETTERS

1) FULL NAME OF SHAREHOLDER

2) POSTAL ADDRESS

3) CONTACT DETAILS (TELEPHONE NUMBER AND EMAIL ADDRESS)

4) NUMBER OF SHARES TO BE SOLD THROUGH THE SHARE SALE FACILITY

5) CSDB DETAILS

6) CSDB ACCOUNT NAME

CSDB NUMBER

7) BOTSWANA BANK ACCOUNT DETAILS FOR REMITTANCE OF NET SALE PROCEEDS

BANK NAME

BANK BRANCH

ACCOUNT NAME

ACCOUNT NUMBER

8) SIGNATURE OF SHAREHOLDER OR AUTHORISED REPRESENTATIVES OF THE SHAREHOLDER*

SIGNATORY NAME/S

SIGNATURE/S

*SIGNATORIES

If the Instruction Form is completed in terms of a power of attorney such power of attorney (or a certified copy thereof) must be attached to and submitted with the Instruction Form.

If the Instruction Form is completed in the name of a deceased estate the executor or administrator, as the case may be, must sign the Instruction Form in his/her representative capacity and attach and submit with this Instruction Form the authority under which he/she represents the capacity to sign on behalf of the deceased estate.

If the Instruction Form is completed in the name of Joint Shareholders then both Shareholders must sign the Instruction Form but the remittance of sale proceeds will only be made to a single bank account.

TERMS AND CONDITIONS

By completing and signing this Instruction Form you hereby fully accept the terms and conditions of the Share Sale Facility as are fully set out and described in the Circular to which this Instruction Form is attached.

In addition, the following terms and conditions apply:

Alterations: other than where made by virtue of the terms and conditions of the Share Sale Facility all alterations must be signed for, against the alteration, by the person signing the Instruction Form.

Postal and settlement risk: All documents posted to or by Shareholders in terms of their participation in the Share Sale facility will be at the risk of the Shareholder. Registered post should not be used. The Shareholder hereby indemnifies and holds the Company, ICS, Corpserve Botswana and any other agent of the Company harmless for any responsibility for the action or failure by any bank to follow the remittance instructions as detailed in this Instruction Form.